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The Bank of East Asia, Limited 東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)
(Stock Code: 23)
(the "**Issuer**")

Completion of redemption in respect of the U.S.\$650,000,000 Additional Tier 1 Undated Capital Securities (the "**Undated Capital Securities**") issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme (Stock Code: 6020)

Reference is made to the announcement of the Issuer dated 30 August 2024 in relation to the notice of redemption of the Undated Capital Securities.

The Issuer hereby announces that it has completed the redemption of the Undated Capital Securities in full on 19 September 2024. Upon completion of the redemption, the Undated Capital Securities have been cancelled. As of the date of this announcement, there are no outstanding Undated Capital Securities in issue. Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the withdrawal of the listing of the Undated Capital Securities. Such withdrawal of listing from the Stock Exchange is expected to become effective upon the close of business on 30 September 2024.

Hong Kong, 20 September 2024

As at the date of this announcement, the Board of Directors of the Issuer comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung^{*} (Deputy Chairman), Dr. Allan WONG Chi-yun^{**} (Deputy Chairman), Mr Aubrey LI Kwok-sing^{*}, Mr Winston LO Yau-lai^{*}, Mr Stephen Charles LI Kwok-sze^{*}, Mr Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong^{*}, Mr Masayuki OKU^{*}, Dr. the Hon. Rita FAN HSU Lai-tai^{**}, Mr Meocre LI Kwok-wing^{**}, Dr. the Hon. Henry TANG Ying-yen^{**}, Dr. Delman LEE^{**}, Mr William Junior Guilherme DOO^{**}, Dr. David MONG Tak-yeung^{**} and Dr. Francisco Javier SERRADO TREPAT^{*}.

[#] Executive Director

^{*} Non-executive Director

^{**} Independent Non-executive Director